

# Enhancing Retention: A Comprehensive, Data-Driven Approach to Term-to-Term Re-Enrollment

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#### **Agenda**

- 1. Welcome and Framing
- 2. Genesis of the Strategy
- 3. Framework Overview
- 4. Communication Strategies
- 5. Understanding & Addressing Stop-Out
- 6. Impact & Outcomes
- 7. Lessons Learned
- 8. Q&A

### Why does term-to-term enrollment matter?

- Improves student success: Helps students overcome barriers before they stop out, keeping them on track to graduate.
- Strengthens institutional outcomes: Increases retention, preserves tuition revenue, and reveals patterns that inform long-term strategy.
- Aligns with our mission: Delivers on our commitment to academic excellence and global impact by supporting students every step of the way.

### **Institutional Profile**

- 26,500 undergrad and grad students
- Four campuses (one fully online) across southeast Georgia
- Retention = 77%
- 4-year Graduation = 31%
- 6-year Graduation = 54%
- 37% Pell eligible



#### Step 1 is admitting you have a problem.

No significant term-to-term planning or strategizing existed

Injection page for unregistered students was in use

...but no one used the data



Year-over-year retention was critical, but no one placed any metrics on term-to-term

We just crossed our fingers (and made a lot of phone calls) in July and August



Two intrepid young advising leaders attended a conference presentation suspiciously similar to the one you're in now

(Just not as funny)

| Timeline  | Strategy  | To Who  | From Who                      | Next Steps/Need to Figure<br>Out   |  |
|---|---|---|-------------------------------|--|--|
| Week 3 (1/29)                                   | Advisement Campaigns<br>Start   | Mandatory Adv Group                               | Academic<br>Advisors          |  |  |
| 3 Weeks Before<br>Registration (2/26)           | Messaging Campaign (texts)  | Any student with registration hold(s)             | Advising Account              | BO - VPAA/Advisor<br>Reports/Students/Stude<br>nts with Registration<br>Holds by College   |  |
| 1 Week Before<br>Registration (3/8)             | Post Card Mailed to Home<br>Address   | All students-not graduating                       | University                    | Collab with Marketing<br>on Design   |  |
| 24 Hours Before<br>Registration<br>Opens (3/18) | Enrollment Campaign  2nd nudge: 24 hours post registration  3rd nudge: 1 week post registration | All students, one campaign per registration group | Advising Account              | BO - VPAA/Advisor     Reports/Students/Regist     ration Analysis with     Timeticket     https://georgiasouthern.     gabest_usg_edu/Student     RegistrationSsb/ssb/registration (direct link to     WINGS)     Craft communication     Reg Time-Tickets |  |
| 2 Weeks Post<br>Registration (4/2)              | Injection Page in MyGS  | Unregistered students                             | University                    | Question flow  |  |
| 3 Weeks Post<br>Registration (4/9)              | Messaging Campaign<br>based on Injection<br>Page  | Unregistered students                             | Advising &<br>Campus Partners | Determine messaging<br>for each response type<br>above     What campus partners<br>can help with reach out   |  |
| 4 Weeks Post<br>Registration (4/16)             | Texting/Calling Outreach  | Unregistered students                             | Advisors                      | Set scripts/decision<br>trees based on student<br>responses     Best way to organize<br>student<br>list/outreach/outcome   |  |

## First Campaign

Spring to Fall 2024

#### Goals:

- Increase Retention
- Reduce Administrative Burden
- Build Student-Centered Outreach
- Stop advisors from quitting



#### Go big or go home

Institutional goals drove an overhaul of the strategy

Fall 2024 to Fall 2025, IPEDS cohort:

**Retention Goal** 

83% 85.7% 86.8% Stretch Goal

Unrealistic Goal

#### Workflow

Injection Page

- All unregistered students
- One week after registration opens

Data Cleaning

- Results downloaded and sorted
- Shared with all partners

Initial Comm

- "Front Line" staff
- Emails or texts

Additional comm "waves

- Move to phone calls
- Housing assistance



Referrals made as needed

#### **Closing the Loop**

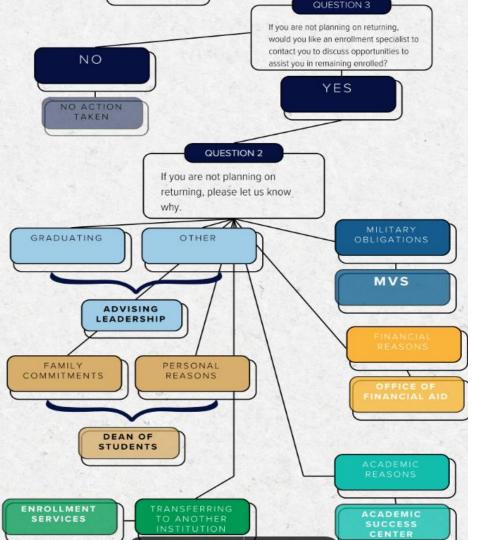
- End goal is obviously registration
- Students not returning are tagged in our Student Success CRM
  - Reason for leaving
  - Communication preference
- Spreadsheet updated daily with comm results and registration
  - Aggregate data reported to leadership

| Grand Total        |                    | 9  | 292           | 131 | 1065 | 1   | 1498      |
|--------------------|--------------------|--|---------------|-----|------|-----|-----------|
| IPEDS - FA24 Total |                    | 5  | 129           | 54  | 188  | 1   | 377       |
|                    | RAN released       | 4  | 75            | 36  | 173  |     | 288       |
| PEDS - FA24        | Needs RAN Released | 1  | 54            | 18  | 15   | 1   | 89        |
| Total              |                    | 4  | 163           | 77  | 877  |     | 1121      |
|                    | RAN released       | 4  | 109           | 52  | 798  |     | 963       |
|                    | Needs RAN Released |  | 54            | 25  | 79   |     | 158       |
| IPEDS Indicator    | RAN Status         | N  | N:N           | N:Y | Υ    | Y:Y |           |
| , 222 5, 2.2       |                    | _ N  | and to magnet |     |      |     | N Total 🗖 |
| COUNT of EID       |                    | Registration St. Intend to Register: Request Follow Up |               |     |      |     |           |



#### QUESTION 1 How can we assist you in getting registered for Fall 2024? INEED FINANCIAL I NEED TO GET ASSISTANCE ADVISED OFFICE OF FINANCIAL AID THE COURSES I NEED ARE FULL OR CONFLICT THE COURSES I NEED ARE NOT BEING I NEED HELP RESOLVING A ACADEMIC ADVISOR I NEED HELP ROUTE TO REGISTERING APPROPRIATE OFFICE OTHER I NEED HELP APPLYING FOR GRADUATION DON'T PLAN ON RETURNING ADVISING LEADERSHIP QUESTION 3

#### **Injection Page**



#### **Injection Page**

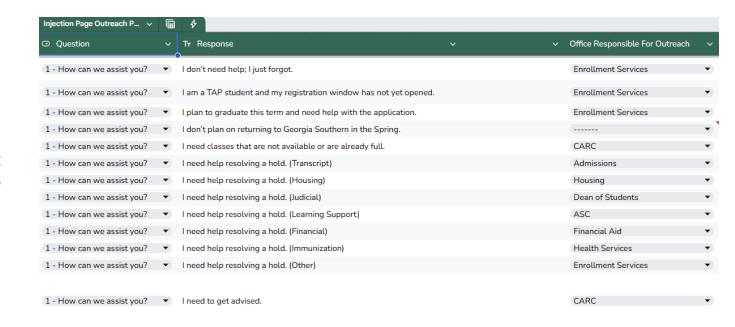
| CUN                 | WO.                             | THE                 | WED | TILLIDO   | EDI                                      |     |
|---------------------|---------------------------------|---------------------|-----|---|--|-----|
| SUN                 | MON                             | TUES                | WED | THURS   | FRI                                      | SAT |
|                     |                                 | 1                   | 2   | 3   | 4  | 5   |
|                     |                                 |                     |     |   |  |     |
| Ma                  | stor Cole                       |                     |     |   |  |     |
| Mas                 | ster Cale                       | endar               |     |   |  |     |
|                     |                                 |                     |     |   |  |     |
| 6                   | 7                               | 8                   | 9   | 10  | 11                                       | 12  |
|                     |                                 | Injection page open |     |   |  |     |
|                     |                                 |                     |     |   |  |     |
|                     |                                 |                     |     |   |  |     |
|                     |                                 |                     |     |   |  |     |
| 13                  | 14                              | 15                  | 16  | 17  | 18                                       | 19  |
| Injection page open |                                 |                     |     |   | Data download and clean                  |     |
|                     |                                 |                     |     |   |  |     |
|                     |                                 |                     |     |   |  |     |
|                     |                                 |                     |     |   |  |     |
| 20                  | 21                              | 22                  | 23  | 24  | 25                                       | 26  |
|                     | First communication wave        |                     |     |   |  |     |
|                     | Spreadsheet ready and           |                     |     | CARC (BORO / ARM) -<br>Registration Station 9-3 | CARC                                     |     |
|                     | shared with all<br>stakeholders |                     |     | Registration Station 9-3                        | (BORO/ARM/Online) -<br>Drop In Hrs 1-4pm |     |
|                     |                                 |                     |     | CARC (LIB) - Drop-ins 1-4                       |  |     |
| 27                  | 28                              | 29                  | 30  |   |  |     |
|                     |                                 |                     |     |   |  |     |
|                     |                                 |                     |     |   |  |     |
|                     |                                 |                     |     |   |  |     |





#### **Clear roles and responsibilities**

- Before the injection page is launched, we coordinated efforts across offices and divisions
- Everyone needs a seat at the table, not just to be told – do this outreach!



#### **Differentiated Approach**

#### **Based on injection response (or lack of)**

- No response indicates a failure to log into their student portal for 14 days
  - Meaning, emails are unlikely to work
- Of the responders:

|                | Intent to Enroll |       |  |  |  |
|----------------|------------------|-------|--|--|--|
| Classification | Υ                | N     |  |  |  |
| Freshman       | 85%              | 15%   |  |  |  |
| Sophomore      | 85.7%            | 14.3% |  |  |  |
| Junior         | 91.5%            | 8.5%  |  |  |  |
| Senior         | 96.6%            | 3.4%  |  |  |  |

73%

Injection Response Rate

Spring 2025

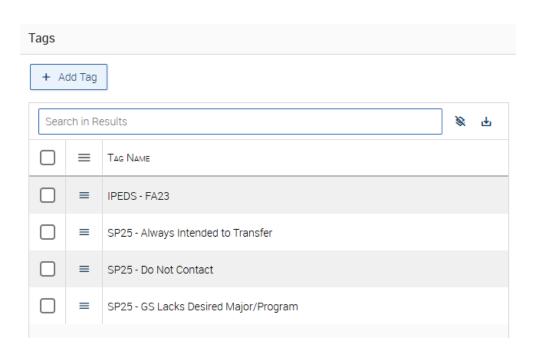
#### **Re-Engagement Strategy**

- Only students who indicated "not returning" and "do not contact" were not contacted
- ALL other unregistered students received outreach
  - Prioritized first based on IPEDS cohort
  - Special populations also targeted: athletes, first gen, fully online, and academic probation/warning
  - Ultimately communication 'waves' folded in all students

| Intend to<br>Register<br>Term | Intend to<br>Register:<br>Request<br>Follow Up | Response | No Return Reason | Transfer<br>Indicator | Transfer<br>Destination | RAN Status   | Hold |
|-------------------------------|--|----------|------------------|-----------------------|-------------------------|--------------|------|
| 202508                        | Υ  | Hold     |                  |                       |                         | RAN released |      |
| 202508                        | Υ  | Forgot   |                  |                       |                         | RAN released |      |
| 202508                        | N:N  | NoReturn | Moving           | ReasonsAbo<br>ve      | UWG                     | RAN released |      |

#### Understanding the whole student

- The combination of injection page and outreach allows us to Tag students in our Student Success CRM
- We can report on these Tags in addition to learning about the individual
- Currently done manually but we have dreams of automating this
- Each iteration has allowed us to expand our outreach efforts to include additional offices





#### Go big or go home

Institutional goals drove an overhaul of the strategy

Fall 2024 to Fall 2025, IPEDS cohort:

**Retention Goal** 

Stretch Goal

85.7% 86.8% Unrealistic Goal

We are here!

IPEDS Retention = 83.6% as of May 2025

#### **Proactive, no longer reactive**

Okay still a little reactive, but – progress!

- We hit our Fall 2024 IPEDS cohort retention goal in April 2025
- Advising staff could then shift their priority to new student enrollment
- Our term-to-term and year-to-year retention rates have increased steadily since this strategy was launched

94%

IPEDS Fall-to-Spring retention

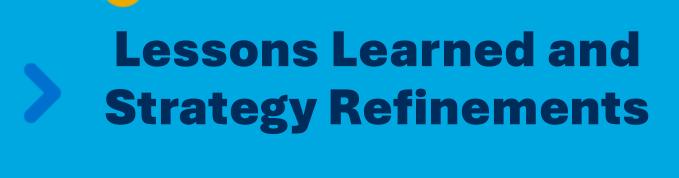
Up 3% from prior cohort

#### **Student Success Navigators**

An initiative born from strategic reenrollment outreach

- Pilot population: new online students (SP25)
- Concierge service model
- Designed to support the whole student and identify barriers before they become an issue for the student

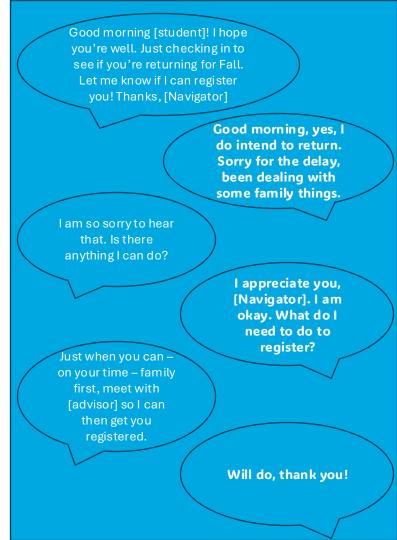






#### **Continuous improvement**

- Biggest lesson: proactive communication is key!
- There **is** such a thing as too much student outreach
  - Implementing the "do not contact" Tags respected students' wishes
- This cannot work in a silo departmentally or divisionally
  - Next step is to bring our faculty on board
- Keep the student centered don't focus completely on butts in seats!
- Ultimate sign of success is fewer students receiving the injection page



## **Building a sustainable, scalable model**

- Automation is critical
- Needs a team for oversight but cannot 'belong' to a single office
- Requires support at a high level to be successful
  - Every division is involved in our process: EMSS, Student Affairs, Academic Affairs, Business & Finance, Athletics
- Trust your student-facing teams
- A centralized CRM is ideal reduces redundancy in communication





# Ready to get started? Scan the code!

## Q&A

#### **Thank you!**



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