

WELCOME



Trends In Grateful Patient Fundraising

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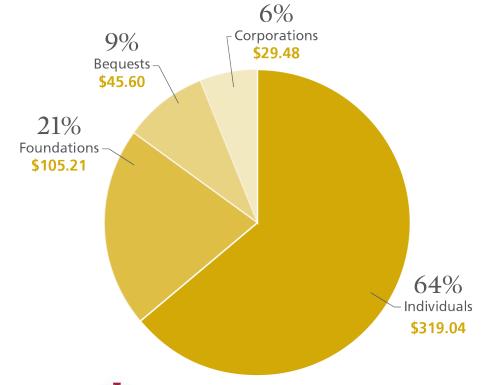


Current Landscape in Healthcare Fundraising

2022 contributions: \$499.33 billion by source of contributions

(in billions for dollars – all figures are rounded)





Key economic factors pushed individual giving down and total giving to decline for only the third time in 40 years.

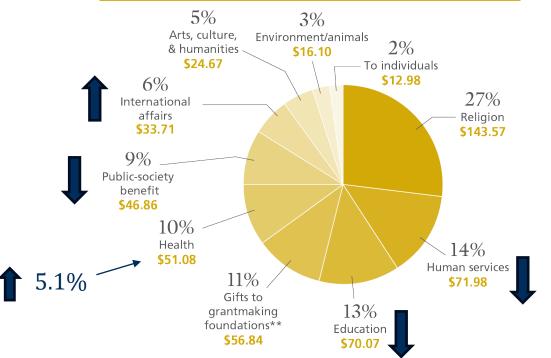
Yet, donors still invested heavily in healthcare.





2022 contributions: \$499.33 billion by type of recipient organization*

(in billions for dollars – all figures are rounded)



- * Total includes unallocated giving, which totaled -\$28.54 billion in 2022.
- ** Estimates developed by the Indiana University Lilly Family School of Philanthropy using data provided by Candid.



Healthcare
was one of the
largest
growth areas
in a tough
giving year.

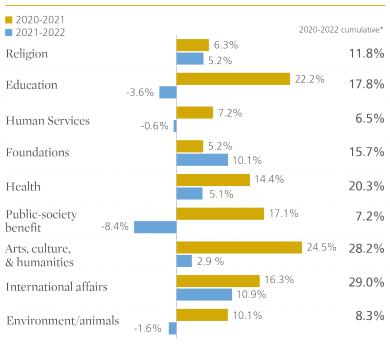






Changes in giving by type of recipient organization: 2020–2021 and 2021–2022, 2020–2022 cumulative

(in current dollars)



Percentage change from previous year









This is a trend.

Healthcare has been resilient as a giving area.

^{*}The two-year change is calculated separately and is not the sum of the changes in the two years.



5 Trends In Grateful Patient Fundraising

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- 1. Building a top-down culture of philanthropy
- 2. A coordinated, omnichannel outreach plan
- Pipeline development with AI, targeted warming, digital Listening
- 4. Major donors in your AG acquisition efforts
- 5. A frictionless, exciting giving experience

Top-Down Culture of Philanthropy

Support of hospital/foundation leadership is Critical.

Even if involvement in your program's dayto-day operations is minimal, you will need hospital leadership on board to ensure your program runs smoothly and is accepted by the staff.

Leadership support can help reduce the number of roadblocks and red tape you could face in the future.



Coordinated, omnichannel outreach

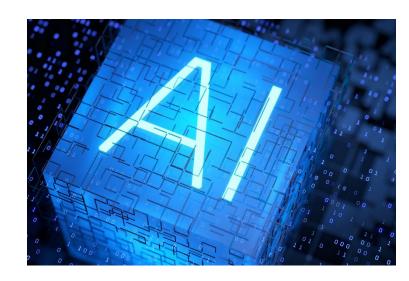






AI, Targeted Warming, Digital Listening

- Artificial intelligence use will transform fundraising.
- Already used widely in mass personalization.
- Digital listening to see where donors click, watch, spend their time online.
- Warming campaigns to get donors ready for the ask.



Leveraging Major Donors For AG Acquisition

- Matching and challenge gifts on giving days and appeals.
- Big givers as storytellers
- Major givers as volunteers



Frictionless, exciting online giving

- How long is your gift agreement?
- How long does it take to give online?
- Do you accept Venmo?
- Is giving social, fun, and exciting?









of gifts through



increase in online giving

Thank you!

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